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This mortgage application is for: (please circle one of the following)

Pre-Approval Purchase Refinance Second Mortgage Switch Mortgage

If this application is for a pre-approval: How much of a down payment do you have to put down? \$ _____

If this application is for a purchase:

What is the purchase price? \$ _____ When is condition date? _____ When is closing date? _____
What is the property address? _____

If this application is for a refinance or second mortgage:

What is the property value? \$ _____
Where lender holds the current mortgage(s) _____
What are the current balance(s)? _____

If this mortgage is for a switch mortgage:

When is the switch date? _____ What is the amount of mortgage to be taken? \$ _____

Applicant # 1 PERSONAL INFORMATION

First Name _____ Middle Initial _____ Last Name _____
DOB (m/d/y): ___/___/___ SIN: ___/___/___ Status: Single / Married / Divorced / Widowed(er) (please circle one)
Dependants _____ Home Phone (____) _____ Cell Phone (____) _____ Work Phone (____) _____
Personal Email Address: _____
Preferred method of contact: Home / Cell / Work / Email (please circle one)

Present Physical Address: _____ City: _____ Postal Code: _____

Time at this address: _____ mo / years

Own or Rent (please circle one) If renting: how much do you pay for rent each month? _____ /mo

*If you have not resided in place listed above for past three years, please provide the most recent addresses in the spaces below and time at each address. (We need a three year address history)

_____ Time at this address _____ mo / years
_____ Time at this address _____ mo / years
_____ Time at this address _____ mo / years

Applicant # 1 EMPLOYMENT INFORMATION

Current Employer Name: _____ City: _____ Time at this employer _____ mo / years
Your job title _____ Wage or Salary \$ _____ / year

*If you have not worked in place listed above for past three years, please provide the most recent employment history in the spaces below, time at each employer and income earned. (We need a three year work history)

_____ Time at this employer _____ mo / years
_____ Time at this employer _____ mo / years
_____ Time at this employer _____ mo / years

Applicant # 2 PERSONAL INFORMATION

First Name _____ Middle Initial _____ Last Name _____
DOB (m/d/y): ___/___/___ SIN: ___/___/___ Status: Single / Married / Divorced / Widowed(er) (please circle one)
Dependants _____ Home Phone (____) _____ Cell Phone (____) _____ Work Phone (____) _____
Personal Email Address: _____
Preferred method of contact: Home / Cell / Work / Email (please circle one)

Present Physical Address: _____ City: _____ Postal Code: _____

Time at this address: _____ mo / years

Own or Rent (please circle one) If renting: how much do you pay for rent each month? _____ /mo

*If you have not resided in place listed above for past three years, please provide the most recent addresses in the spaces below and time at each address. (We need a three year address history)

_____ Time at this address _____ mo / years
_____ Time at this address _____ mo / years
_____ Time at this address _____ mo / years

Applicant # 2 EMPLOYMENT INFORMATION

Current Employer Name: _____ City: _____ Time at this employer _____ mo / years

Your job title _____ Wage or Salary \$ _____ / year

*If you have not worked in place listed above for past three years, please provide the most recent employment history in the spaces below, time at each employer and income earned. (We need a three year work history)

_____ Time at this employer _____ mo / years
_____ Time at this employer _____ mo / years
_____ Time at this employer _____ mo / years

ASSETS:

Year/Make/Model of Vehicle: _____ Value of Vehicle: \$ _____

Year/Make/Model of Vehicle: _____ Value of Vehicle: \$ _____

Other Assets (ie motor home, boat etc.): _____ and value \$ _____

RRSP Co. and Value (ie ABC Bank \$5,000) : _____

Stock Co. and Value (ie Investors \$10,000): _____

LIABILITIES (list all bank loans/ Lines of Credit or any debts outstanding)

Loan /loc with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Loan /loc with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Loan /loc with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Credit Card with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Credit Card with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Credit Card with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Credit Card with: _____ Limit _____ Balance: _____ pmts: _____ / _____ paying out? _____

Signing below is to certify that the information I/we have provided or shall provide to you is complete and correct and is given for the purpose of obtaining the mortgage loan applied for. I/WE AGREE TO PAY FOR ALL INSPECTION, APPRAISAL, LEGAL OR OTHER EXPENSES THAT MAY BE INCURRED ON MY/OUR BEHALF IN CONSEQUENCE OF THIS APPLICATION WHETHER THIS LOAN IS ACCEPTED OR DECLINED FOR CAUSE OR IF I/WE ARE UNABLE OR UNWILLING TO COMPLETE IT. I/we hereby consent to having you, your lenders or agents conduct or cause to be conducted personal and credit investigations and hereby consent to the disclosures of such information to other creditors, lenders or consumer reporting agencies.

Applicant 1 Signature: _____ Date: _____

Applicant 2 Signature: _____ Date: _____