



Dan Grant

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This mortgage application is for: (please circle one of the following)

Pre-Approval

Purchase

Refinance

Second Mortgage

Switch Mortgage

If this application is for a pre-approval: How much of a down payment do you have to put down? \$ \_\_\_\_\_

If this application is for a purchase:

What is the purchase price? \$ \_\_\_\_\_ When is condition date? \_\_\_\_\_ When is closing date? \_\_\_\_\_

What is the property address? \_\_\_\_\_

If this application is for a refinance or second mortgage:

What is the property value? \$ \_\_\_\_\_

Where lender holds the current mortgage(s) \_\_\_\_\_

What are the current balance(s)? \_\_\_\_\_

If this mortgage is for a switch mortgage:

When is the switch date? \_\_\_\_\_ What is the amount of mortgage to be taken? \$ \_\_\_\_\_

Applicant # 1 PERSONAL INFORMATION

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

DOB (m/d/y): \_\_\_/\_\_\_/\_\_\_ SIN: \_\_\_/\_\_\_/\_\_\_ Status: Single / Married / Divorced / Widowed(er) (please circle one)

Dependants \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Personal Email Address: \_\_\_\_\_

Preferred method of contact: Home / Cell / Work / Email (please circle one)

Present Physical Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Time at this address: \_\_\_\_\_ mo / years

Own or Rent (please circle one) If renting: how much do you pay for rent each month? \_\_\_\_\_ /mo

\*If you have not resided in place listed above for past three years, please provide the most recent addresses in the spaces below and time at each address. (We need a three year address history)

\_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years

\_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years

\_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years

Applicant # 1 EMPLOYMENT INFORMATION

Current Employer Name: \_\_\_\_\_ City: \_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

Your job title \_\_\_\_\_ Wage or Salary \$ \_\_\_\_\_ / year

\*If you have not worked in place listed above for past three years, please provide the most recent employment history in the spaces below, time at each employer and income earned. (We need a three year work history)

\_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

\_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

\_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

**Applicant # 2 PERSONAL INFORMATION**

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_  
 DOB (m/d/y): \_\_\_/\_\_\_/\_\_\_ SIN: \_\_\_/\_\_\_/\_\_\_ Status: Single / Married / Divorced / Widowed(er) (please circle one)  
 Dependants \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_  
 Personal Email Address: \_\_\_\_\_  
 Preferred method of contact: Home / Cell / Work / Email (please circle one)

Present Physical Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Time at this address: \_\_\_\_\_ mo / years

Own or Rent (please circle one) If renting: how much do you pay for rent each month? \_\_\_\_\_ /mo

\*If you have not resided in place listed above for past three years, please provide the most recent addresses in the spaces below and time at each address. (We need a three year address history)

\_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years  
 \_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years  
 \_\_\_\_\_ Time at this address \_\_\_\_\_ mo / years

**Applicant # 2 EMPLOYMENT INFORMATION**

Current Employer Name: \_\_\_\_\_ City: \_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

Your job title \_\_\_\_\_ Wage or Salary \$ \_\_\_\_\_ / year

\*If you have not worked in place listed above for past three years, please provide the most recent employment history in the spaces below, time at each employer and income earned. (We need a three year work history)

\_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years  
 \_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years  
 \_\_\_\_\_ Time at this employer \_\_\_\_\_ mo / years

**ASSETS:**

Year/Make/Model of Vehicle: \_\_\_\_\_ Value of Vehicle: \$ \_\_\_\_\_

Year/Make/Model of Vehicle: \_\_\_\_\_ Value of Vehicle: \$ \_\_\_\_\_

Other Assets (ie motor home, boat etc.): \_\_\_\_\_ and value \$ \_\_\_\_\_

RRSP Co. and Value (ie ABC Bank \$5,000) : \_\_\_\_\_

Stock Co. and Value (ie Investors \$10,000): \_\_\_\_\_

**LIABILITIES** (list all bank loans/ Lines of Credit or any debts outstanding)

Loan /loc with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Loan /loc with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Loan /loc with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Credit Card with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Credit Card with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Credit Card with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Credit Card with: \_\_\_\_\_ Limit \_\_\_\_\_ Balance: \_\_\_\_\_ pmts: \_\_\_\_\_ / \_\_\_\_\_ paying out? \_\_\_\_\_

Signing below is to certify that the information I/we have provided or shall provide to you is complete and correct and is given for the purpose of obtaining the mortgage loan applied for. I/WE AGREE TO PAY FOR ALL INSPECTION, APPRAISAL, LEGAL OR OTHER EXPENSES THAT MAY BE INCURRED ON MY/OUR BEHALF IN CONSEQUENCE OF THIS APPLICATION WHETHER THIS LOAN IS ACCEPTED OR DECLINED FOR CAUSE OR IF I/WE ARE UNABLE OR UNWILLING TO COMPLETE IT. I/we hereby consent to having you, your lenders or agents conduct or cause to be conducted personal and credit investigations and hereby consent to the disclosures of such information to other creditors, lenders or consumer reporting agencies.

Applicant 1 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant 2 Signature: \_\_\_\_\_ Date: \_\_\_\_\_